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### 1 Welcome

#### 1.1 Introduction

ServerManager is a part of the PhonePad system. Like the name suggests, it is used to manage the operation of the PhonePad Server (DBServer). ServerManager is used to:

- Set up the server.
- Tweak the server configuration for optimum performance on your network.
- Check the server's status and settings.
- Access the server's log.
- Start and stop the server remotely.

Although ServerManager has a lot of settings and options that can be used, you don't need to be concerned about them for day-to-day usage of PhonePad. Many of the features are there to provide maximum flexibility, to assist in diagnosing problems, and to rectify any performance issues.

To get started, all you need to do is follow the steps under Setting Up the PhonePad Server.



If you are not running PhonePad in Remote Mode then you do not need to run ServerManager.

# 2 Getting Started

#### 2.1 Setting Up the PhonePad Server

Before you can start using PhonePad in Remote Mode, you need to get the PhonePad Server set up. This only needs to be done once, unless you change the location of the PhonePad database.

For these instructions, it's assumed that you will be performing these steps on your server or host computer.

#### **Step 1 - Install the PhonePad Server.**

The first step is to install the PhonePad server.

- 1. Run ServerManager.
- 2. Click the Install Service button. The PhonePad Server will be installed as a Windows service.

Thomerau server manager	
Server Settings   Server Settings <td>Egit</td>	Egit

3. Click the button next to the Server IP Address field. ServerManager will insert the IP address of the server or host computer you are currently using.

Server Setting	js		_			
<ul> <li>Server I</li> </ul>	P Address:	192.168.0	.8			
🔘 Server H	lost Name:					
	Main Port:	12005	Admin Por	t <b>1</b> 20	)06	
		<b>2</b>	ing Server		<b>`</b>	

#### **Step 3 - Enter the Location of the PhonePad Database.**

Enter the location of the PhonePad database under Remote Data Directory. The default location is C: \Program Files\PhonePad\Data, but it may be different if you didn't install PhonePad directly on the server or host computer.

mportant: Before using	PhonePad in Re	emote	Mode, you need to setup the
erver by clicking the Sett	p server button	i. This	only needs to be done once.
Remote Data Directory	c:\program file	s\pho	nepad\data
<b>1</b>	etun Server	B.	Test Server
🛅 S	etup Server	Ð	Test Server

The PhonePad database is created and maintained by the DBUpdate utility. This is automatically run when you do a full install of PhonePad. If you have not yet setup your PhonePad database, or if you want to set it up in a different location, run DBUpdate and specify where the PhonePad database should be located.

#### Step 4 - Setup the Server.

Click the Setup Server button. Within a couple of minutes or so you should get a message that says the server has been setup.

🧾 PhonePad Server	r Manager	
Server Settings Server Settings Server Configuration Everver Server Sessions Scheduled Events Scheduled Events Server Log Server Information	Server Settings • Server IP Address: 192.168.0 .2 • Server Host Name: localhost Main Port: 12005 Admin Port: 12006 Information Server S Imports Server S Remot • CK The PhonePad Server has been setup. • do setup the te done once. Remot • Setup Server • Test Server	Egit

If you get any error messages, please refer to <u>Troubleshooting Problems</u>.

#### **Step 5 - Test the Server Configuration.**

Click the Test Server button to test the configuration of the server to ensure that it has been setup

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correctly. See <u>Testing the Server</u> for more information.

# 3 Using ServerManager

## 3.1 Server Settings

The Server Settings view is used to:

- Enter the settings for establishing connections with the PhonePad Server (DBServer).
- Set up the server.
- Test the configuration of the server.

Samur Catinga	Service Setup	Egit
Server Configuration Server Sessions	Server Settings  Server IP Address: 192.168.0 .8  Server Host Name:  Main Port 12005 Admin Port 12006  Reserver	<b>⋓</b> ∐elp
Scheduled Events Server Log	Server Setup Important: Before using PhonePad in Remote Mode, you need to setup the server by clicking the Setup Server button. This only needs to be done once. Remote Data Directory: c:\program files\phonepad\data []] Setup Server ] Test Server	

Server IP Address	Enter the server's IP address.
Server Host Name	You can alternatively enter the server's host name instead of the IP address.
Main Port	Enter the main communication port for the server. The default value is 12005.
Admin Port	Enter the admin communication port for the server. The default value is 12006.
Ping Server	Click this button to see if you can communicate with the server.

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Remote Data Directory	<i>ry</i> Enter the location of the PhonePad database.		
Setup Server	Click this button to configure the server. You cannot do this until all of the above setting have been specified.		
Test Server	Click this button to test the server configuration.		



Refer to <u>Setting Up the PhonePad Server</u> for step-by-step information.

#### 3.2 Server Configuration

The Server Configuration view is used to "tweak" the PhonePad Server. In other words it can be used to fine tune the server's performance. We highly recommend you don't change any of these settings unless advised to by Cybercom Software support.

🗿 PhonePad Serve	r Manager			
	Server Configuration			Exit
	Connection Timeout:	300	Deny Logins	3 About
Server Settings	Dead Session Interval:	30		
	Dead Session Expires:	43200		🥑 Help
<u></u>	Max Dead Sessions:	64		
Server Configuration	Temporary Directory:	C:\DOCUME	~1\Steve\LOCALS~1\Temp\	
MA.	Authorized Addresses:		Blocked Addresses:	
Server Sessions		<u>_</u>	~	
<b>N</b>				
Scheduled Events				
<b>P</b>		Get Config	🚯 Save Config	
Server Log	Trace Log			
¥.	Server Trace	🧸 View Tra	ce	
Server Information				

Click the Get Config button to retrieve these settings from the PhonePad server.

Connection Timeout	Specifies how long a session is allowed to remain idle before the session is disconnected automatically by the PhonePad server.
Dead Session Interval	Specifies how often the PhonePad server should check for dead sessions (sessions that have been disconnected for Dead Session Expires seconds).
Dead Session Expires	Specifies when a disconnected session is considered "dead" based upon the number of seconds since it was last connected. Specifying 0 for this parameter will cause the PhonePad server to never consider disconnected sessions as dead and instead will keep them around based upon the Max Dead Sessions setting alone.
Max Dead Sessions	Specifies how many dead sessions are allowed on the PhonePad server before the server will start removing dead sessions in oldest-first order.
Authorized Addresses	Lists the IP addresses that the server will accept connections from. You can specify individual IP addresses in this list if you prefer, although this is not necessary for correct operation. The default is * for all IP addresses.
Blocked Addresses	Lists the IP addresses that the server will <b>not</b> accept connections from. This is blank by default, which means that no IP addresses are blocked.
	<b>Warning</b> : If you block the IP address of the workstation you are running ServerManager on, you will be no longer be able to check or change any settings (trust me, I've done it).
Temporary Directory	Indicates where temporary tables are stored relative to the PhonePad server. This setting is global for all users.
Deny Logins	If checked, the PhonePad Server will prevent all logins.
Get Config	Retrieves the current configuration from the server.
Save Config	Saves the configuration to the server.
Server Trace	When checked, ServerManager will trace all communications between itself and the PhonePad server. This is only used to debug problems and so should normally be left unchecked.
View Trace	Click this button to view the trace file.

#### 3.3 Server Sessions

The Server Sessions view displays details of all sessions running on the PhonePad Server. This allows

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you to view a list of all the current connections to the PhonePad database.

	Server Session	i\$			Exè
N	Address	Created	Last Connected	Encrypted	
Server Settings Server Server Configuration	192.168.0.8 192.168.0.2 192.168.0.5 192.168.0.4	8/06/2004 8:12:44 PM 8/06/2004 8:13:03 PM 8/06/2004 8:13:14 PM 8/06/2004 8:13:25 PM	8/06/2004 8:12:44 PM 8/06/2004 8:13:03 PM 8/06/2004 8:13:14 PM 8/06/2004 8:13:25 PM	No No No	Abou
Server Sessions					
Server Log	Total Sessions	: <b>4</b> To	otal Connection Sessions:	4	
		Refresh 🗙 R	emove 😣 Disco	nnect	

Refresh	Updates the list of sessions.
Remove	Removes a session from the server. This option terminates the connection, removes the session, and releases any resources allocated to the session.
Disconnect	Disconnects the session. This option terminates the connection but does not remove the session or release any resources.

## 3.4 Server Log

The Server Log view allows you to view the log automatically created by the PhonePad server. The server keeps track of all connections, disconnections, etc.

	Server	Log				Exi
M		Date	Time	Event	Details	
¥.,	1	6/06/2004	3:17:59 PM	Server Start	Starting admin serv	<li>About</li>
Server Settings	( ) i	6/06/2004	3:17:59 PM	Server Start	Starting server on	
-	(i) 1	6/06/2004	3:18:21 PM	Connect	Admin connection	🕜 <u>H</u> elj
	À I	6/06/2004	3:18:21 PM	Invalid Login	Invalid admin login	
	A I	6/06/2004	3:18:21 PM	Invalid Login	Invalid admin login	
Configuration	Ā	6/06/2004	3:18:21 PM	Invalid Login	Invalid admin login	
Comparator	<b>3</b>	6/06/2004	3:18:21 PM	Disconnect	Admin connection	
<b>1</b>	Ū.	6/06/2004	3:18:26 PM	Connect	Admin connection	
<u> </u>	Ū i	6/06/2004	3:18:26 PM	Login	Admin login (User:	
Server Sessions	G I	6/06/2004	3:18:42 PM	Logout	Logout (User: admi.	
N	( )	6/06/2004	3:18:42 PM	Disconnect	Admin connection	
S.	Ū i	6/06/2004	3:18:42 PM	Connect	Admin connection	
cheduled Events						
Server Log		3	Get Log	🔡 View Log	🥒 Clear Log	
			Save Log	Copy Log	😝 Print Log	

Get Log	Retrieves the log from the PhonePad server.
View Log	Allows you to view each log entry individually in a window (see image below).
Clear Log	Not yet implemented.
Save Log	Saves the log to a text file.
Copy Log	Copies the log to the Windows clipboard.
Print Log	Prints the log.



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## 3.5 Server Information

The Server Information view allows you to:

- Check the status of the PhonePad server.
- Start/stop the PhonePad server remotely.

🗿 PhonePad Server	r Manager		
	Server Information	Exit	
Ņ.	Database Engine Version:	4.05	About
Server Settings	Server Date Time:	8/06/2004 8:08:26 PM	(2) Help
	Server Up Time:	13 Minutes, 41 Seconds	Tich
Server	Server Memory Usage:	0.27 MB	
Configuration	Server Status:	Online	
Mag.	Total Sessions:	0	
Server Sessions	Total Connected Sessions:	0	
	Remote Data Directory:	H:\PhonePadData	
Scheduled Events	This information is n	ot live. Click Refresh to update the status.	
Server Log	2 Refresh	Start Server Stop Server	
Server Information			

Database Engine Version	Displays the version of the database engine running on the PhonePad Server. Generally, this should be the same version as the PhonePad database engine. Using different versions could cause problems, so it is important that you update the PhonePad server when you update PhonePad.
Server Date Time	Displays the date and time on the server.
Server Up Time	Displays how long the server has been up.
Server Memory Usage	Displays the amount of memory currently being used by the server.
Server Status	Displays the status of the server, ie. whether it is online or offline.
Total Sessions	Displays the total number of sessions on the server.

Total Connected Sessions	Displays the total number of connected sessions on the server.
Remote Data Directory	Displays the PhonePad data directory the server is linked to.
Refresh	Retrieves updated information from the server.
Start Server	Click this button to bring the server online and start accepting connections.
Stop Server	Click this button to take the server offline. Any existing connections will be dropped.



The information displayed in this view is not dynamic. You have to click the Refresh button to update the data.

## 3.6 Testing the Server

ServerManager has a facility for testing the connection to the PhonePad Server and the server's configuration. To use the testing facility, click on the Test Server button in the Server Settings view.

PhonePad Server Manager						
Server Settings Server Server Configuration	Server Settings Server IP Address: 192.168.0 .2 Server Host Name: localhost Main Port 12005 Admin Port 12006 Ping Server					
Server Sessions Scheduled Events Server Log Server Information	Server Setup Important: Before using PhonePad in Remote Mo server by clicking the Setup Server button. The Remote Data Directory: H:\PhonePadData Test Server					

The Server Test window will then be displayed. To start testing, click the Execute button.



All successful tests will be marked with a green check mark. Failed tests will be marked with a red cross.

Execute	Runs the server tests.
Save	Saves the results of the tests to a text file.
Email	Emails the test results to Cybercom Software support
Close	Close the Server Test window.
Help	Display online help (which you are now viewing).

### 3.7 Troubleshooting Problems

If you experience any problems communicating with the PhonePad server using ServerManager, or receive error messages, please check the following list for possible solutions. If you are unable to resolve the problem please contact <a href="mailto:support@cybercom-software.com">support@cybercom-software.com</a>.

	Problem or Error	Cause	Solution
1.	"Unable to connect to	The PhonePad server	Check to make sure the

	server"	<ul> <li>(DBServer) is not running.</li> <li>A firewall, router or bridge is blocking the IP address or ports.</li> </ul>	<ul> <li>PhonePad server is running and is online.</li> <li>Check to make sure that any firewalls, routers or bridges between the workstation and server are not blocking the IP address of the server or the ports PhonePad uses to communicate (12005 and 12006).</li> </ul>
2.	"Unable to retrieve server name"	<ul> <li>The PhonePad server hasn't been setup.</li> </ul>	<ul> <li>Setup the server using the steps detailed under <u>Setting</u> Up the PhonePad Server</li> </ul>
	"Unable to retrieve server uptime"		op the r hoher ad beiver.
	"Unable to retrieve database engine version"		
	"Unable to check for PhonePad database on the server"		
	"Unable to check for default login on the server"		
	"Unable to retrieve remote database location"		
3.	No response from server.		<ul> <li>Close down both ServerManager and PhonePad server and restart them.</li> </ul>

# 3.8 View the Server Log

Click the View Log button in the Server Log view to display individual records in the server log.

(į)	Status: Info Date: 11/06/2004 Time: 8:01:37 PM
	Event: Server Start
	Details:
	Starting admin server on all addresses and port 12006 (Client Version: 0) (Encrypted: No) (Session: 0)

There are three status levels:

	Info	Indicates the log entry is information about a normal event that has occurred.
	Warning	Indicates an event has occurred that may required attention. For example, it could indicate that the server has not been setup correctly.
	Error	Indicates an error has occurred that should be investigated.
Butto	ns	
	Prev	Displays the previous log record.
	Next	Displays the next log record.
	Close	Closes the log view window.

*Help* Displays the online help (which you are now viewing).

## 3.9 View the Trace File

This window allows you to view the trace file, if one has been generated. A trace is used to diagnose any problems that you may experience communicating with the PhonePad server.

Vi	/iew Trace 🛛 🔀							
ſ	Date Time	Event Type	Elapsed	Encrypted	Compression	Host	Addres 🔨	😝 <u>Print</u>
	7/06/2004 8:05:32 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:32 PM	Reply	0	True	0		192.16	Email
	7/06/2004 8:05:32 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:32 PM	Reply	0	True	0		192.16	🚯 🚺 👔
	7/06/2004 8:05:32 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:32 PM	Reply	0	True	0		192.16	
	7/06/2004 8:05:32 PM	Request	0	True	0		192.1E	
	7/06/2004 8:05:32 PM	Disconnect	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Reply	0	True	0		192.1E	
	7/06/2004 8:05:35 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Reply	0	True	0		192.1E	
	7/06/2004 8:05:35 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Reply	0	True	0		192.1E	
	7/06/2004 8:05:35 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Reply	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Request	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Reply	0	True	0		192.16	
	7/06/2004 8:05:35 PM	Request	0	True	0		192.1E	
	7/06/2004 8:05:35 PM	Reply	0	True	0		192.16	
	7/06/2004 8:05/35 PM	Renuest	n	True	n		19216	
	<						>	
-								

*Print* Prints the trace file.

*Email* Emails the trace file to Cybercom Software support. If you use this option, please include comments and a contact email address.

*Close* Closes the trace window.